



# Nomination of beneficiary

## NON SUPERANNUATION

Please provide us with your policy number

### Section 1 – Details of policy owner

Title  Mr  Mrs  Miss  Ms  Other

Surname

Full given name(s)

Date of birth

Address

<input type="text"/>		
	State	Postcode

### Section 2 – Action required

Do you wish to

- cancel all current beneficiary nominations for this policy  
 nominate my estate as the only beneficiary of this policy  
 nominate the following beneficiaries

### Section 3 – Nominated beneficiary details

#### Nominated beneficiary 1

Full name

Residential address

<input type="text"/>		
	State	Postcode

Relationship to policy owner(s)

Gender

Male  Female

Date of birth

Split %

#### Nominated beneficiary 2

Full name

Residential address

<input type="text"/>		
	State	Postcode

Relationship to policy owner(s)

Gender

Male  Female

Date of birth

Split %

### Section 3 – Nominated beneficiary details (continued)

#### Nominated beneficiary 3

Full name

Residential address

  

Relationship to policy owner(s)

Gender

Male  Female

Date of birth

 /  / 

Split %

 %

#### Nominated beneficiary 4

Full name

Residential address

  

Relationship to policy owner(s)

Gender

Male  Female

Date of birth

 /  / 

Split %

 %

**Total = 100%**

### Section 4 – Beneficiary nomination rules

Under Section 48A of the Insurance Contracts Act your valid nomination will ensure that any death claim proceeds payable under the policy will be paid in the designated portions directly to the nominated beneficiary(ies).

Your nomination is subject to the following rules:

- A nominated beneficiary can be a natural person (including you), corporation or trust;
- Conditional nominations cannot be made;
- You may change a nominated beneficiary or revoke a previous nomination at any time prior to a claim event occurring;
- If a nominated beneficiary dies before a claim is made under the policy and no change in nomination has been made, then any money payable will be paid to the nominated beneficiary's legal personal representative;
- If ownership of the policy is assigned to another person or entity, then any previous nomination is automatically superseded (i.e. the nomination is revoked); and
- A nominated beneficiary has no rights under the policy, other than to receive the nominated policy proceeds after a claim has been admitted by AIA Australia. He or she cannot authorise or initiate any policy transaction.

### Section 5 – Declaration

I/We have read and understand and accept the beneficiary nomination rules on the front of this form.

I/We understand that this nomination:

- is binding on AIA Australia Limited until cancelled by me/us;
- replaces any previous nomination made to AIA Australia; and
- may be cancelled at any time by writing to AIA Australia.

Signature of policy owner

Date

 /  / 

Signature of joint owner (if any)

Date

 /  / 

Please mail this application to **AIA Australia Policy Holder Services PO Box 320 SILVERWATER NSW 2128**