

# Removal of withdrawal and deferred entry fees

August 2019

Withdrawal and deferred entry fees on a number of ordinary investment products were removed in June 2019, so customers will no longer be charged these fees upon exiting their product.

This change simplifies product structures and fee complexity, whilst being in the best interest of customers.

Investment products included in this change are noted below:

Product name
Umbrella Financial Plan
Colonial Life Umbrella
Wealth Portfolio
Investment Growth Bond
Colonial Rollover Bond

## We're here to help

If you have any questions or need more information, please contact us on **1800 624 100** or **13 17 78** for Wealth Portfolio only, between 8.30 am and 6 pm (Sydney time), Monday to Friday.

**Please note:** This document has been prepared for general information only, not having regard to your investment objectives, financial situation or needs. Because of this, you should consider the appropriateness of the information having regard to your own circumstances. Before making a decision to act on any of the information, financial advice specific to you is recommended. You should seek advice from your taxation adviser in relation to taxation matters.