



AIA Australia
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Rollover Fund

Unique Superannuation Identifier (USI) - 79 004 837 861 330

This letter is provided in response to your recent enquiry regarding the possibility of rolling over benefits to a Rollover Fund policy. Please note that no new Rollover Fund policies are issued. **All amounts must be for addition to an existing policy in that policy owner's name.**

1. Rollover Fund policies are individual deferred annuity policies for which AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia) a registered life insurance company, is the insurer.
2. Rollover Fund policies are part of the Superannuation system and comply with the relevant Superannuation Industry (Supervision) legislation ('SIS legislation') and the relevant taxation laws.
3. In particular, the terms of the contract (policy document) ensure:
 - that payment of benefits under the annuity commences when the SIS legislation permits;
 - that benefits are paid when required by the SIS legislation; and
 - that, except as permitted by the SIS legislation, AIA Australia Limited does not recognise, encourage or sanction an assignment of an interest under the annuity or the giving of a charge over the annuity.
4. Consequently, Rollover Fund policies are permitted to receive eligible termination payments (ETPs), including ETPs from regulated superannuation funds, approved deposit funds and retirement savings accounts, for rollover purposes.

Please make cheques payable to AIA Australia Limited.

Manager
Individual Superannuation