



Stop – thought about BPAY®?

Members of Personal Superannuation and Rollover Plan can pay into their account via BPAY.

Contributions via BPAY are generally effective the same day of payment. Please note you should check with your bank, building society or credit union to find out their cut-off time by when BPAY payments must be received each day to ensure that they are credited to your superannuation account on the same day. These times can vary according to financial institution.

BPAY in 2 easy steps

To make a BPAY payment, please follow the steps below:

1. Log on to online banking or call telephone banking
2. Enter the customer reference number (the member's account number) and the relevant Biller Code (see table below).

Contribution type	Biller Code
Personal contributions	131045
Spouse contributions	131029

Any questions?

Please call our Customer Contact Centre on **13 2015** between 8.30am and 6pm (AEST/AEDT), Monday to Friday for assistance with BPAY contributions.



Personal Superannuation and Rollover Plan

ADDITIONAL CONTRIBUTION FORM

You may lodge this form by posting to:

AIA Australia
Locked Bag 5075
Parramatta NSW 2124

You can also email a scanned copy to service@cba.com.au

Please note: Contributions will be made effective the date your completed documentation is received at our principal office of administration.

If you would like further information about this form, simply call our Customer Contact Centre on **13 2015** between 8:30am and 6pm (AEST/AEDT), Monday to Friday.

Section 1 – Personal (to be completed in all cases together with Section 5)

Account number

Title Mr Mrs Miss Ms Other

Given name(s) Surname

Postal address
 State Postcode

Daytime telephone Evening telephone Mobile number

Email address

Section 2 – Eligibility to contribute – complete this section if you are aged 67 or above

I declare that I am aged 67 to 74.

I declare that (cross only **one** of the boxes):

- I have met the **work test** prior to making the contribution because I have worked in paid employment for at least 40 hours over 30 consecutive days this financial year.
- I have met the **work test exemption** because:
- I met the work test last financial year, and
 - I had a total superannuation balance (across all my superannuation accounts) of less than \$300,000 at the end of last financial year, and
 - I have not claimed the work test exemption in any previous financial year.

OR

- I have **not** met either the work test or the work test exemption*.

Member Signature Date

*If you do not meet either the work test or the work test exemption, deposits cannot be accepted.

In order for this Declaration to be valid it **MUST** be signed and dated

Section 3 – Additional contribution type (minimum \$100)

Personal contribution \$ PSES

Spouse contribution \$ SPSS

Transfer/Rollover¹ \$ PSTP

Total \$

¹ Please attach Rollover Benefit Statement

Section 4 – Investment options

Please allocate my additional contribution as follows:

Current investment option(s)

or

Investment Option		Investments \$ or %
Australian Share	PS	
Growth	PG	
Managed	M3	
Balanced	PB	
Capital Secure	C3	
Savings	R3	
	Total	

Contributions are processed using the deposit price(s) applicable on the day your fully completed request is received at our principal office of administration.

Section 5 – Declaration and acknowledgement

I declare that:

- the information provided on this form is correct.
- investment by me or on my behalf satisfies superannuation law regarding contribution or rollover/transfer eligibility requirements.
- I understand that my contributions will be preserved and that I can cash my benefits only in limited circumstances.

Member's signature

Date