



Personal Superannuation and Rollover Plan SuperSelect

ELIGIBILITY TO CONTRIBUTE FORM

If you are aged 67 or older and wish to make member contributions to your superannuation, each year you must confirm your eligibility to contribute.

So that we can accept your contributions, please return the completed form to us using one of the following options:

Post to

AIA Australia
Locked Bag 5075
Parramatta NSW 2124

Emailing a scanned copy to

service@cba.com.au

Should you require further information, simply call our Customer Service Representatives on **13 2015** between 8.30am and 6.00pm (AEST/AEDT), Monday to Friday.

Section 1 – Personal

Account number

Title Mr Mrs Miss Ms Other

Surname

Full given name(s)

Other names known by (if any)

Date of birth

Postal address

State

Postcode

Daytime telephone

Evening telephone

Mobile number

Email address

Section 2 – Eligibility to contribute – complete this if you are aged 67 or above

I declare that I am aged 67 to 74.

I declare that (cross only **one** of the boxes):

- I have met the **work test** prior to making the contribution because I have worked in paid employment for at least 40 hours over 30 consecutive days this financial year.
- I have met the **work test exemption** because:
- I met the work test last financial year, and
 - I had a total superannuation balance (across all my superannuation accounts) of less than \$300,000 at the end of last financial year, and
 - I have not claimed the work test exemption in any previous financial year.

OR

- I have **not** met either the work test or the work test exemption*.

Member Signature

Date

*If you do not meet either the work test or the work test exemption, deposits cannot be accepted.

In order for this Declaration to be valid it **MUST** be signed and dated