



Investment Growth Bond

CHANGE OF DETAILS

THIS FORM SHOULD BE USED FOR POLICIES OPENED PRIOR TO 18 MARCH 2013.

Please write in **BLOCK** letters and use a black ballpoint pen.

* Fields marked with an asterisk (*) must be completed for the purpose of any-money laundering and counter-terrorism financing laws and the Foreign Account Tax Compliance Act (FATCA).

Section 1 – New personal or company details (applicant)

Complete this section for change of name or contact details. If your name has changed, please attach a copy certified by a justice of the peace, solicitor or notary public of the documentation by which you registered your change of name, such as a Marriage Certificate, Deed Poll or Decree nisi (in the event of divorce).

Policy Number

Bond Owner 1

Title Mr Mrs Miss Ms Other Date of birth* / /

Given name(s)* Surname*

Other names known by (if any) or Full Company/Business Trust name

Residential/Business address (PO Box is not acceptable)*

<input type="text"/>		
State	Postcode	Country

Home number () Business number () Mobile Facsimile ()

Bond Owner 2

Title Mr Mrs Miss Ms Other Date of birth* / /

Given name(s)* Surname*

Other names known by (if any) or Full Company/Business Trust name

Residential/Business address (PO Box is not acceptable)*

<input type="text"/>		
State	Postcode	Country

Home number () Business number () Mobile Facsimile ()

Section 2 – New automatic withdrawal facility details (available to investment of at least \$10,000)

Please complete the banking details to enable funds to be deposited into an account.
Note: we will not pay automatic regular withdrawals by cheque.

Frequency (please indicate (✓))

Monthly Quarterly Half-yearly Yearly

Amount of each payment (minimum \$500) Name of financial institution

\$

Account name (must be in the name of the Bond Owner(s)) BSB (Branch Number) Account Number

First withdrawal date Last withdrawal date (if required)

/ / / / Rate of increase in payments Nil or % each year

Section 3 – Switching Investment Options (funds)

Please complete the amount you wish to switch in the 'Switch from' and 'Switch to' columns.
Ensure the totals of each column are equal. **The minimum switch is \$200 per Fund.**

Investment option	Switch from	Switch to
Stable (3STB)	\$ <input type="text"/>	\$ <input type="text"/>
Managed (3MGD)	\$ <input type="text"/>	\$ <input type="text"/>
Capital Guaranteed Cash (3CSH)	\$ <input type="text"/>	\$ <input type="text"/>
Fixed Interest (3FIX)	\$ <input type="text"/>	\$ <input type="text"/>
Global Property Securities (3PRP)	\$ <input type="text"/>	\$ <input type="text"/>
Australian Equities (3EQY)	\$ <input type="text"/>	\$ <input type="text"/>
International Equities (3INT)	\$ <input type="text"/>	\$ <input type="text"/>
Total	\$ <input type="text"/>	\$ <input type="text"/>

Section 4 – Additional contributions

Minimum is \$200 per Fund. The minimum initial investment is \$1,000. Cash deposits will not be accepted.

Investment option	Amount
Stable (3STB)	\$ <input type="text"/>
Managed (3MGD)	\$ <input type="text"/>
Capital Guaranteed Cash (3CSH)	\$ <input type="text"/>
Fixed Interest (3FIX)	\$ <input type="text"/>
Global Property Securities (3PRP)	\$ <input type="text"/>
Australian Equities (3EQY)	\$ <input type="text"/>
International Equities (3INT)	\$ <input type="text"/>

Please indicate (✓) how will you be paying

Cheque (Please attach with this form)

BPAY® (Important: please refer to page 30 of the PDS before using BPAY®)

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Section 5 – Investor’s declaration

This section must be completed in all circumstances.

- I believe that I have obtained all information sufficient to explain the investment objectives, the risk and effect of each investment option chosen.
- I declare that if this Change of Details form is signed under a Power of Attorney, the Attorney declares that they have not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with the Change of Details form).

Bond Owner’s Signature

Date

Joint Bond Owner’s Signature (if any)

Date

If investor is a company, then this must be signed by an authorised officer (e.g. Director, Company Secretary).

Please mail this application to

AIA Australia Investment Growth Fund Alterations
GPO Box 3306
Sydney NSW 2001

1800 624 100

8.30am to 6pm (AEST/AEDT)
Monday to Friday