

# Super Retirement Fund



## PRODUCT UPDATE

Issue date: 19 April 2022

### Renaming your investment options

We are renaming some or all of your investment options to better align with their underlying investment strategy and industry standards. From 28 May 2022, the following options will be renamed and will be reflected in your next Annual Statement.

To see if your investment option is impacted you can simply follow the below steps:

<b>Step 1</b>	Obtain your investment option and the investment option code. This can be found in the <i>Investment details</i> section of your latest annual statement.
<b>Step 2</b>	Search for your product in the first column of the table listed below.
<b>Step 3</b>	Find the investment option code that you obtained from Step 1. If the option code is not listed in the table, no change was made to the option name.

Issued by AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia)  
on behalf of Equity Trustees Superannuation Limited ABN 50 055 641 757 AFSL 229757  
Trustee of Super Retirement Fund ABN 40 328 908 469  
Locked Bag 5075 Parramatta NSW 2124

## Table of investment option name changes

The table below lists the investment options for each product that have had a change in name. If your investment option is not shown, there is no change to the name for that investment option.

Product name	Option code	Previous option name	New option name
Flexible Income Retirement Plan	FECAPSF	Capital Safe	Capital Stable
	FEPACAS	Cash	Guaranteed Cash
	FEGRWTH	Growth	High Growth
	FECPGTD	Capital Guaranteed	Capital Guaranteed (Participating)
	FEPAEQU	Australian Equities	Multi-Manager Australian Share
	FEPAFIX	Australian Fixed Interest	Multi-Manager Fixed Income
	FEPIEQU	International Equities	Multi-Manager Global Share
Life Umbrella Super	1LUS	Life Umbrella Super	Capital Guaranteed (Participating)
Lifebuilder Superannuation	BALGPS <sup>1</sup>	Balanced	Growth
	EQPGPS <sup>2</sup>	Equity Profile	High Growth
Living Money	4CMG	Consensus Managed	Growth
	4CSH	Capital Guaranteed Cash	Guaranteed Cash
	4CST	Consensus Stable	Capital Stable
	4EQY	Australian Equities	Multi-Manager Australian Share
	4FIX	Fixed Interest	Multi-Manager Fixed Income
	4INT	International	Multi-Manager Global Share
	4MGD	Managed	Growth
Managed Investment SuperPlan	4STB	Stable	Capital Stable
	SM_PROT <sup>3</sup>	SM Managed Growth Protected Units	Growth
Managed Personal SuperPlan	SM_UNPROT <sup>3</sup>	SM Managed Growth Unprotected Units	Growth
	SM_PROT <sup>3</sup>	SM Managed Growth Protected Units	Growth
	SG_PROT	SG Guaranteed Cash Protected Units	Guaranteed Cash
	SG_UNPROT	SG Guaranteed Cash Unprotected Units	Guaranteed Cash
Master Fund Superannuation	SCAPSF	Capital Safe	Capital Stable

<sup>1</sup> Option code has been replaced and is now B93SG

<sup>2</sup> Option code has been replaced and is now EP93SG

<sup>3</sup> Option code has been replaced and is now CQ

Product name	Option code	Previous option name	New option name
	SDISCR	Balanced	Growth
	SPACAS	Cash	Guaranteed Cash
	SGRWTH	Growth	High Growth
	SCPGTD	Capital Guaranteed	Capital Guaranteed (Participating)
	SPAEQU	Australian Equities	Multi-Manager Australian Share
	SPAFIX	Australian Fixed Interest	Multi-Manager Fixed Income
	SPIEQU	International Equities	Multi-Manager Global Share
Money Plan Super	6SMY	Money Plan	Capital Guaranteed (Capital Guaranteed (Non-Participating))
PensionSelect	JE	Cap Defensive	Capital Defensive
Personal Superannuation & Rollover Plan	PB	Balanced Fund	Balanced
	M3	Managed Fund	Growth
	PG	Growth Fund	High Growth
	PS	Aust. Shares Fund	Multi-Manager Australian Share
	R3	Savings Account	Savings
Personal Superannuation Bond	1SUP	Super Capital Guaranteed	Capital Guaranteed (Participating)
	2CMG	Consensus Managed	Growth
	2CSH	Capital Guaranteed Cash	Guaranteed Cash
	2EQY	Australian Equities	Multi-Manager Australian Share
	2FIX	Fixed Interest	Multi-Manager Fixed Income
	2INT	International	Multi-Manager Global Share
	2MGD	Managed	Growth
	2STB	Stable	Capital Stable
	2CST	Consensus Stable	Capital Stable
Personal Superannuation Portfolio	SCAPSF	Capital Safe	Capital Stable
	SDISCR	Balanced	Growth
	SGRWTH	Growth	High Growth
	SCPGTD	Capital Guaranteed	Capital Guaranteed (Participating)
	SPAEQU	Australian Equities	Multi-Manager Australian Share
	SPAFIX	Australian Fixed Interest	Multi-Manager Fixed Income
	SPIEQU	International Equities	Multi-Manager Global Share
Personal SuperCARE	PC	PC Capital Guaranteed	Capital Guaranteed (Non-Participating)
PruPlan Plus Superannuation	CGSUP5	Capital Guaranteed	Capital Guaranteed (Participating)
PruPlan Superannuation	CGSUP1	Capital Guaranteed	Capital Guaranteed (Participating)
	CGSUP4	Capital Guaranteed	Capital Guaranteed (Participating)
	CGSUP3	Capital Guaranteed	Capital Guaranteed (Participating)

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Product name	Option code	Previous option name	New option name
PruPlan Superannuation "Unit-Linked" <sup>4</sup>	PLAN5S	Balanced	Growth
Retirement Accumulation Plan	1RAP	Retirement Accumulation Plan	Capital Guaranteed (Participating)
Retirement Investment Plan	1RIP	Retirement Investment Plan	Capital Guaranteed (Participating)
Retirement Plus Account	9ACA	Capital Guaranteed Cash Fund	Guaranteed Cash
	6ACG	Capital Guaranteed	Capital Guaranteed (Non-Participating)
	9AAE	Australian Equities	Multi-Manager Australian Share
	9AMN	Managed	Growth
Retirement Saver	FK	FK Capital Secure	Capital Stable
	NK	NK Balanced	Growth
	CK	CK Managed Growth	Growth
Retirement Saver Series 2	FK	FK Capital Secure	Capital Stable
	QK	QK Growth	Growth
	NK	NK Balanced	Growth
	UK	UK Guaranteed Cash	Guaranteed Cash
Select Allocated Pension	ECAPSF	Capital Safe	Capital Stable
	EDISCR	Balanced	Growth
	EPACAS	Cash	Guaranteed Cash
	EGRWTH	Growth	High Growth
	ECOKAU	Capital Guaranteed (Ex Cmf)	Capital Guaranteed (Non-Participating)
	ECPGTD	Capital Guaranteed	Capital Guaranteed Pension (Participating)
	EPAEQU	Australian Equities	Multi-Manager Australian Share
	EPAFIX	Australian Fixed Interest	Multi-Manager Fixed Income
	EPIEQU	International Equities	Multi-Manager Global Share
EXFSOE	Stewart Investors Worldwide Sustainability	Stewart Investors Worldwide Leaders Sustainability	
Select Personal Superannuation	SCAPSF	Capital Safe	Capital Stable
	SXCCMS	Consensus Stable	Capital Stable
	SDISCR	Balanced	Growth
	SXCCNM	Consensus Managed	Growth
	SPACAS	Cash	Guaranteed Cash
	SGRWTH	Growth	High Growth
	SCOKAT	Capital Guaranteed Fund (Ex Cmf)	Capital Guaranteed (Non-Participating)
	SCOLFG <sup>5</sup>	Capital Guaranteed Fund (Ex Masterpac)	Capital Guaranteed (Non-Participating)

<sup>4</sup> Option code has been replaced and is now B93SG

<sup>5</sup> Option code has been replaced and is now SCOKAT

Product name	Option code	Previous option name	New option name
	SCPGTD	Capital Guaranteed	Capital Guaranteed (Participating)
	SPAEQU	Australian Equities	Multi-Manager Australian Share
	SPAFIX	Australian Fixed Interest	Multi-Manager Fixed Income
	SPIEQU	International Equities	Multi-Manager Global Share
	SXF5OE	Stewart Investors Worldwide Sustainability	Stewart Investors Worldwide Leaders Sustainability
Superannuation Bond (ED3, EE3, EG3)	6SBD	Superannuation Bond	Capital Guaranteed (Non-Participating)
	6SCG	Capital Guaranteed	Capital Guaranteed (Non-Participating)
	7SAE	Australian Equities	Multi-Manager Australian Share
	7SMN	Managed	Growth
	7SIE	International Equities	Multi-Manager Global Share
	7SCA	Capital Guaranteed Cash Fund	Guaranteed Cash
Superannuation Bond (CYPPS)	BALASG <sup>6</sup>	Balanced	Growth
	BALI-S <sup>6</sup>	Balanced	Growth
	BOND5S <sup>6</sup>	Balanced	Growth
	B93SG	Balanced	Growth
	CAPFSG	Cash	Guaranteed Cash
	FI93SG <sup>7</sup>	Cash	Guaranteed Cash
	EPSG <sup>8</sup>	Equity Profile	High Growth
	EP93SG	Equity Profile	High Growth
	CGSUP1	Capital Guaranteed	Capital Guaranteed (Participating)
Superannuation Bond "S" Series	SBALSG <sup>6</sup>	Balanced	Growth
	SCPFSG <sup>7</sup>	Cash	Guaranteed Cash
	SEPSG <sup>8</sup>	Equity Profile	High Growth
SuperFlex Superannuation	CGSUP5	Capital Guaranteed	Capital Guaranteed (Participating)
SuperGuaranteeCARE	S <sup>9</sup>	S Managed Growth	Growth
	GC	GC Capital Guaranteed	Capital Guaranteed (Non-Participating)
SuperLink	CL	CL Managed Growth	Growth
SuperLink Plus Series 2	CL	CL Managed Growth	Growth
SuperLink Plus Series 3	S <sup>9</sup>	S Managed Growth	Growth
SuperPlan Superannuation	CGSUP5	Capital Guaranteed	Capital Guaranteed (Participating)

<sup>6</sup> Option code has been replaced and is now B93SG

<sup>7</sup> Option code has been replaced and is now CAPFSG

<sup>8</sup> Option code has been replaced and is now EP93SG

<sup>9</sup> Option code has been replaced and is now CQ

Product name	Option code	Previous option name	New option name
SuperSelect	FE	Cap Defensive	Capital Defensive
SuperUnits	SU	SU Managed Growth	Growth
SuperWise Series 4	CQ	CQ Managed Growth	Growth
	K	K Capital Guaranteed	Capital Guaranteed (Non-Participating)
SuperWise Series 5	FQ	FQ Capital Secure	Capital Stable
	CQ	CQ Managed Growth	Growth
	UQ	UQ Guaranteed Cash	Guaranteed Cash
	K	K Capital Guaranteed	Capital Guaranteed (Non-Participating)
Umbrella Financial Plan Super	1SUU	Super Capital Guaranteed	Capital Guaranteed (Participating)
	2CSU	Capital Guaranteed Cash	Guaranteed Cash
	2EQU	Australian Equities	Multi-Manager Australian Share
	2FIU	Fixed Interest	Multi-Manager Fixed Income
	2INU	International	Multi-Manager Global Share
	2MGU	Managed	Growth
	2STU	Stable	Capital Stable
Umbrella Investment Plan Super	1SUU	Super Capital Guaranteed	Capital Guaranteed (Participating)
	2CSU	Capital Guaranteed Cash	Guaranteed Cash
	2EQU	Australian Equities	Multi-Manager Australian Share
	2FIU	Fixed Interest	Multi-Manager Fixed Income
	2INU	International	Multi-Manager Global Share
	2MGU	Managed	Growth
	2STU	Stable	Capital Stable
Wealth Portfolio Superannuation	CAPGS <sup>10</sup>	Capital Stable Growth	Capital Stable
	BALGPS <sup>11</sup>	Balanced	Growth
	BALGS <sup>12</sup>	Balanced Growth	Growth
	EQPGPS <sup>13</sup>	Equity Profile	High Growth
	EQPGS <sup>14</sup>	Equity Profile Growth	High Growth
	CGSUP1	Capital Guaranteed	Capital Guaranteed (Participating)
	CGSUP5	Capital Guaranteed	Capital Guaranteed (Participating)

<sup>10</sup> Option code has been replaced and is now CS93SG

<sup>11</sup> Option code has been replaced and is now B93SG

<sup>12</sup> Option code has been replaced and is now B93SG

<sup>13</sup> Option code has been replaced and is now EP93SG

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This information is factual in nature only and not intended to be construed as financial or tax (financial) advice and does not take into account your personal circumstances.

We recommend that you should seek advice from a registered financial adviser or for tax matters, a registered tax (financial) adviser before acting on this information.

ETSL is not a registered financial adviser and neither ETSL nor AIA are registered tax (financial) advisers under the Tax Agent Services Act 2009.

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