

Products issued by AIA Australia Limited



PRODUCT UPDATE

Issue date: 19 April 2022

Renaming your investment options

We are renaming some or all of your investment options to better align with their underlying investment strategy and industry standards. From 28 May 2022, the following options will be renamed and will be reflected in your next Annual Statement.

To see if your investment option is impacted you can simply follow the below steps:

| | |
|---------------|---|
| Step 1 | Obtain your investment option name. This can be found in the <i>Investment details</i> section of your latest annual statement. |
| Step 2 | Search for your product in the first column of the table listed below. |
| Step 3 | Find the investment name that you obtained from Step 1. If the option name is not listed in the table, no change was made to the option name. |

Table of investment option name changes

The table below lists the investment options for each product that have had a change in name. If your investment option is not shown, there is no change to the name for that investment option.

| Product name | Option code | Previous option name | New option name |
|---|-------------|-----------------------------------|--|
| Allocated Annuity | AAMG02 | Managed | Growth |
| Business Super Bonds | BB | Balanced Fund – Business Super | Balanced |
| | J2 | Balanced Fund – Business Super | Balanced |
| | E2 | Business Super Bonds | Capital Secure |
| | E3 | Business Super Bonds | Capital Secure |
| | P2 | Super Business Bond | Growth |
| | P3 | Super Business Bond | Growth |
| | BG | Growth Fund – Business Super | High Growth |
| | F2 | Growth Fund – Business Super | High Growth |
| Corporate Super Bonds | CB | Balanced Fund – Corporate Super | Balanced |
| | I2 | Balanced Fund – Corporate Super | Balanced |
| | B3 | Corporate Super Bonds | Capital Secure |
| | Z2 | Corporate Super Bonds | Capital Secure |
| | H2 | Corporate Super Managed | Growth |
| | L3 | Corporate Super Managed | Growth |
| | L2 | Growth Fund – Corporate Super | High Growth |
| CG | Growth | High Growth | |
| Deferred Annuity | CGSUP1 | Capital Guaranteed | Capital Guaranteed (Participating) |
| Investment Bond | NS1 | Balanced | Growth |
| | SSMA | Managed Growth | Growth |
| | CS | Managed Growth | Growth |
| | QS1 | Managed Growth | Growth |
| | CGTSB | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| | CGTSB1 | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| Lifebuilder | WS1 | Australian Shares | Multi-Manager Australian Share |
| | BALGPS | Balanced | Growth |
| | EQPGPS | Equity profile | High Growth |
| Managed Investment Super Plan - Corporate | CGSUP5 | Capital Guaranteed | Capital Guaranteed (Participating) |
| | SM_PROT | SM Managed Growth Protected Units | Growth |
| | SM_UNPROT | SM Managed Growth Protected Units | Growth |

| Product name | Option code | Previous option name | New option name |
|--------------------------------------|-------------|------------------------------|--|
| Personal Superannuation Bond | 2STB | Stable | Capital Stable |
| | 2CMG | Consensus Managed | Growth |
| | 2MGD | Managed | Growth |
| | 2CSH | Capital Guaranteed Cash | Guaranteed Cash |
| | 1SUP | Super Capital Guaranteed | Capital Guaranteed (Participating) |
| | 2EQY | Australian Equities | Multi-Manager Australian Share |
| | 2FIX | Fixed Interest | Multi-Manager Fixed Income |
| | 2INT | International | Multi-Manager Global Share |
| Private Trustee | 1LUS | Life Umbrella Super | Capital Guaranteed (Participating) |
| PruPlan Superannuation | CGSUP 1 | Capital Guaranteed | Capital Guaranteed (Participating) |
| | CGSUP3 | Capital Guaranteed | Capital Guaranteed (Participating) |
| | CGSUP4 | Capital Guaranteed | Capital Guaranteed (Participating) |
| PruPlan Superannuation "Unit Linked" | PLAN5S | Balanced | Growth |
| Retirement Investment Plan | 1RIP | Retirement Investment Plan | Capital Guaranteed (Participating) |
| Retirement Accumulation Plan | 1RAP | Retirement Accumulation Plan | Capital Guaranteed (Participating) |
| Roll-Over Bond | M3 | Managed | Growth |
| Rollover Bond | 2STB | Stable | Capital Stable |
| | 2CST | Consensus Stable | Capital Stable |
| | 2CMG | Consensus Managed | Growth |
| | 2MGD | Managed | Growth |
| | 2CSH | Capital Guaranteed Cash | Guaranteed Cash |
| | 1SUP | Super Capital Guaranteed | Capital Guaranteed (Participating) |
| | 2EQY | Australian Equities | Multi-Manager Australian Share |
| | 2FIX | Fixed Interest | Multi-Manager Fixed Income |
| | 2INT | International | Multi-Manager Global Share |
| | 6ROL | Rollover | Capital Guaranteed (Non Participating) |
| | 6RNF | Rollover | Capital Guaranteed (Non Participating) |
| | 7RMN | Managed | Growth |
| | 7RCA | Capital Guaranteed Cash Fund | Guaranteed Cash |
| | 6RCG | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| | 7RAE | Australian Equities | Multi-Manager Australian Share |
| | 7RIE | International Equities | Multi-Manager Global Share |
| RBMG02 | Managed | Growth | |
| Rollover Deferred Annuity | SSMA | Managed Growth | Growth |
| Rollover Deposit Plan | 1SUP | Super Capital Guaranteed | Capital Guaranteed (Participating) |

| Product name | Option code | Previous option name | New option name |
|--------------------------|---------------------|------------------------------------|------------------------------------|
| Rollover Fund | R2 | Balanced Fund – Rollover Fund | Balanced |
| | RB | Balanced Fund – Rollover Fund | Balanced |
| | D2 | Rollover/ADF Capital Secure | Capital Secure |
| | D3 | Rollover/ADF Capital Secure | Capital Secure |
| | N2 | Rollover/ADF Managed Fund | Growth |
| | N3 | Rollover/ADF Managed Fund | Growth |
| | G2 | CRF Growth Fund | High Growth |
| | RG | CRF Growth Fund | High Growth |
| | RS | Savings Account Rollover Fund | Savings |
| Rollover Plan | S2 | Savings Account Rollover Fund | Savings |
| | B93SG ¹ | Balanced | Growth |
| | BALASG | Balanced | Growth |
| | F193SG | Cash | Guaranteed Cash |
| | CAPFSG ² | Cash | Guaranteed Cash |
| | EP93SG ³ | Equity Profile | High Growth |
| | EPSG | Equity Profile | High Growth |
| CGSUP1 | Capital Guaranteed | Capital Guaranteed (Participating) | |
| Rollover Plan Goldseal | BOND5S | Balanced | Growth |
| Rollover Plan “S” Series | SBALSG | Balanced | Growth |
| | SCPFSG | Cash | Guaranteed Cash |
| | SEPSG | Equity Profile | High Growth |
| | CGSUP1 | Capital Guaranteed | Capital Guaranteed (Participating) |
| Superannuation Bond | 2STB | Stable | Capital Stable |
| | 2MGD | Managed | Growth |
| | 2CSH | Capital Guaranteed Cash | Guaranteed Cash |
| | 1SUP | Super Capital Guaranteed | Capital Guaranteed (Participating) |
| | 2EQY | Australian Equities | Multi-Manager Australian Share |
| | 2FIX | Fixed Interest | Multi-Manager Fixed Income |
| | 2INT | International | Multi-Manager Global Share |
| | CGSUP1 | Capital Guaranteed | Capital Guaranteed (Participating) |
| | BALASG | Balanced | Growth |
| | CAPFSG ² | Cash | Guaranteed Cash |
| | BOND5S | Balanced | Growth |
| | B93SG ¹ | Balanced | Growth |
| | F193SG | Cash | Guaranteed Cash |

| Product name | Option code | Previous option name | New option name |
|---|---------------------|---------------------------|--|
| | EP93SG ³ | Equity Profile | High Growth |
| | EPSG | Equity Profile | High Growth |
| Superannuation Bond "S" Series | SBALSG | Balanced | Growth |
| SuperBridge, SuperSpan Plus | FG | Capital Secure | Capital Stable |
| | CS | Managed Growth | Growth |
| | NS | Balanced | Growth |
| | CGSB | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| SuperBridge – Series III | FG1 | Capital Secure | Capital Stable |
| | NS1 | Balanced | Growth |
| | QS1 | Managed Growth | Growth |
| | CGSB1 | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| | WS1 | Australian Shares | Multi-Manager Australian Share |
| SuperBridge - Series IV, SuperSpan Plus Series IV | FG4 | Capital Secure | Capital Stable |
| | NS4 | Balanced | Growth |
| | QS4 | Managed Growth | Growth |
| | CGSB4 | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| | WS4 | Australian Shares | Multi-Manager Australian Share |
| | XS4 | Australian Fixed Interest | Multi-Manager Fixed Income |
| SuperBridge – Investment Linked, SuperBridge - New Series | CS | Managed Growth | Growth |
| SuperPlan Superannuation | CGSUP5 | Capital Guaranteed | Capital Guaranteed (Participating) |
| SuperSpan Plus – Series III | FG1 | Capital Secure | Capital Stable |
| | NS1 | Balanced | Growth |
| | QS1 | Managed Growth | Growth |
| | CGSB1 | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| | WS1 | Australian Shares | Multi-Manager Australian Share |
| | XS1 | Australian Fixed Interest | Multi-Manager Fixed Income |
| SuperSpan II, SuperSpan – Limited Offer | CGSSLO | Capital Guaranteed | Capital Guaranteed (Non Participating) |
| SuperSpan II Multi Option | CS | Managed Growth | Growth |
| | NS | Balanced | Growth |
| SuperSpan (Limited Offer) Multi Option | NS | Balanced | Growth |
| Tailored Annuity Plan – Allocated Annuity | FGT2 | Capital Secure | Capital Stable |
| | NST2 | Balanced | Growth |
| | QST2 | Managed Growth | Growth |

| Product name | Option code | Previous option name | New option name |
|--|--------------------|--|--|
| Tailored Annuity Plan – Allocated Annuity (Free Entry Option) | FGT2 | Capital Secure | Capital Stable |
| | NST2 | Balanced | Growth |
| | QST2 | Managed Growth | Growth |
| | KST2 | Capital Guaranteed | Capital Guaranteed Pension (Participating) |
| | WST2 | Australian Shares | Multi-Manager Australian Share |
| | XST2 | Australian Fixed Interest | Multi-Manager Fixed Income |
| Umbrella Investment Plan Super | 1SGU | Super Growth Bonus | Super Growth Bonus |
| | 1SUU | Super Capital Guaranteed | Capital Guaranteed (Participating) |
| | 2CSU | Capital Guaranteed Cash | Guaranteed Cash |
| | 2EQU | Australian Equities | Multi-Manager Australian Share |
| | 2FIU | Fixed Interest | Multi-Manager Fixed Income |
| | 2INU | International | Multi-Manager Global Share |
| | 2MGU | Managed | Growth |
| | 2STU | Stable | Capital Stable |
| Wealth Portfolio | CAPGS | Capital Stable Growth | Capital Stable |
| | BALGPS | Balanced | Growth |
| | BALGS | Balanced Growth | Growth |
| | EQPGPS | Equity Profile | High Growth |
| | EQPGS | Equity Profile Growth | High Growth |
| CGSUP5 | Capital Guaranteed | Capital Guaranteed (Participating) | |
| Wholesale Investment Portfolio | SCAPSF | Capital Safe | Capital Stable |
| | SCAPSF03 | Capital Safe Guaranteed – Super Taxed | Capital Stable |
| | ECAPSF | Capital Safe | Capital Stable |
| | ECAPSF03 | Capital Safe Guaranteed – Super Taxed | Capital Stable |
| | SDISCR | Balanced | Growth |
| | EDISCR | Balanced | Growth |
| | SPACAS | Cash | Guaranteed Cash |
| | SCOLFG | Capital Guaranteed Fund (ex MasterPac) | Capital Guaranteed (Non Participating) |
| | EPAEQU | Australian Equities | Multi-Manager Australian Share |
| SCPGTD | Capital Guaranteed | Capital Guaranteed (Participating) | |

| End note | Old option | End note description |
|----------|------------|---|
| 1 | B93SG | Option code has been replaced and is now BALASG |
| 2 | CAPFSG | Option code has been replaced and is now FI93SG |
| 3 | EP93SG | Option code has been replaced and is now EPSG |

