



Achieving your FASEA education standards with Kaplan Professional & AIA Australia

No matter what stage you're at in your career, AIA Australia is here to help you on your FASEA journey.

Exclusive pricing
for postgraduate
Financial Planning
subjects

\$1,500*
per subject

The AIA and Kaplan Professional Partnership Program

Through our partnership with Kaplan Professional, AIA Australia is able to help you meet the new FASEA education standards. As part of this partnership, Kaplan Professional is providing advisers who register for a postgraduate Financial Planning qualification through AIA Australia access to:

- **Significant cost savings** – with an exclusive price of \$1,500* per postgraduate Financial Planning subject
- An individual assessment and consultation to help you meet the FASEA education standards
- All your required study resources, including:
 - subject notes / further study materials
 - recorded lectures
 - interactive study plans
 - online library
 - practice exams
 - an online tutor and discussion forum
 - a dedicated student advice team
 - workshops with Kaplan Professional to help you with your studies


Next steps:

- 1 Contact your CDM to express your interest.
- 2 Collect your transcripts (degree, ADFP, DFP1-8), designation for review by Kaplan Professional.

We will be there to help you at every step of your journey.

* Exclusive pricing is available for advisers who commence their studies by Study period 3 in 2020

Where do you sit with the FASEA* adviser education requirements?

| | | | | |
|---|--|---|--|--|
| <p>I am an existing adviser with no degree</p> | <p>I do not have a degree (AQF7 or above) qualification</p> | <p>I may need to complete up to 8 subjects at AQF8 including the FASEA Ethics for Professional Advisers bridging course</p> | <p>RPL may be available for advisers who have completed educational programs and/or professional designations. However RPL cannot be awarded for FASEA's Ethics for Professional Advisers bridging course.</p> | <div style="text-align: center;">  <p>Course completion date: By no later than 1 January 2024</p> </div> |
| <p>I am an existing adviser with a degree in an UNRELATED field of study</p> | <p>I have a degree (AQF7 or above) and it is NOT in a related field of study</p> | <p>I may need to complete up to 7 subjects at AQF8 including the FASEA Ethics for Professional Advisers bridging course</p> | | |
| <p>I am an existing adviser with a degree in a RELATED field of study</p> | <p>I have a degree (AQF7 or above) and it is in a related field of study</p> | <p>I may need to complete up to 4 subjects at AQF8 including the FASEA Ethics for Professional Advisers bridging course</p> | | |
| <p>I am an existing adviser with a FASEA approved degree</p> | <p>I have a FASEA¹ approved (AQF7 or above) degree</p> | <p>I will need to complete the FASEA Ethics for Professional Advisers bridging course</p> | <p>RPL cannot be awarded for FASEA's Ethics for Professional Advisers bridging course as the Code is new</p> | |

* For further information regarding adviser education requirements and how they apply to you, please visit <https://www.fasea.gov.au/faqs/>

¹ Refer to the Education Standard Legislative Instrument and/or the FASEA Approved Degree list (on FASEA's website) for information on approved degrees.

I am an existing adviser...

- with no degree
- with a degree in an unrelated field of study
- with a degree in a related field of study
- with a FASEA-approved degree

List of qualifications/designations obtained:

Relevant?

| Y | N |
|--------------------------|--------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | <input type="checkbox"/> |
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| <input type="checkbox"/> | <input type="checkbox"/> |

CDM/adviser notes:

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