

# AIA HEALTH AND AIA VITALITY DISCOUNTS AND COMMISSIONS

February 2025

# AIA Priority Protection or Priority Protection for Platform Investors

Customer	Adviser
<ul> <li>Protecting your clients and their loved ones to ensure peace of mind</li> </ul>	<ul> <li>Upfror</li> <li>66% in</li> </ul>

- 5%<sup>1</sup> Health & Life discount
- 17.5%<sup>2</sup> AIA Vitality initial lump sum discount and 7.5%<sup>2</sup> initial income protection discount

## AIA Vitality •

#### Customer

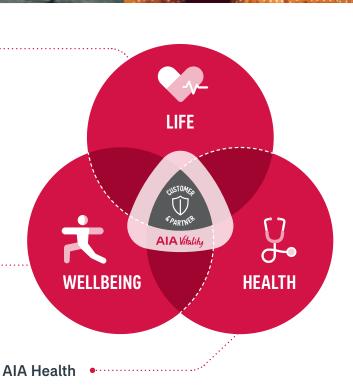
- A personalised, science-backed health and wellbeing program
- Supports your client every day to make healthier lifestyle choices and be rewarded
- \$138 AIA Vitality Contribution Fee waived on PP/PPPI policy if a full AIA Vitality member under a AIA Health policy<sup>6</sup>
- AIA Vitality Silver Status Reward of \$500 for eligible members who achieve Silver status within 6 months of policy commencement<sup>6</sup>

### Adviser

 \$500 paid to adviser when a customer meets the criteria for payment of the AIA Vitality Silver Status Reward<sup>5</sup>

Upfront commission of

66% incl GST



## Customer

- AIA Health provides help and support for the day to day issues
- 5%<sup>3</sup> AIA Vitality discount on premiums
- AIA Vitality membership for up to two adults per policy<sup>4</sup>
- GST of client's annual premium On average, the annual premium

• Referral fee of 20% plus

**Adviser** 

for a health policy (family/couple) is \$3,800

- 1 Applied when they have both an AIA Health and life insurance policy.
- 2 The AIA Vitality discounts for Priority Protection policies will increase or decrease year on year dependent on your client's engagement in the AIA Vitality program. Please refer to the <u>AIA Vitality Premium Adjustment Rules</u> for full information on how this discount works.
- AIA Vitality Starter members are not eligible for Priority Protection or Priority Protection for Platform Investors AIA Vitality membership discounts.
- 3 Applied when clients first join and retained as long as they continue to achieve AIA Vitality Silver Status or above.
- 4 Two AIA Vitality memberships for Couple and Family policyholders and one AIA Vitality membership for Single and Single Parent policyholders.
- 5 AIA Vitality Silver Status Reward is subject to licensee's discretion. Contribution fee waive not eligible for AIA Vitality Starter members.
- 6 Subject to Terms and Conditions. Different qualifying criteria for other member scenarios also apply please refer to the Member Terms and Conditions.

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