Request for Alteration

Adviser name:

Adviser email:

Policy No. **Life Insured's Date of Birth** / /

Life Insured Family Name Given Name

I/We the undersigned hereby request AIA Australia to alter this Policy as indicated below with effect from the effective date, as determined by the Company.

Place "X" in relevant square(s)

☐ Change Frequency of Premium Payment to ☐ Monthly▲ ☐ Half-Yearly ☐ Yearly

☐ Reduce Benefit Sum Insured Benefit Type..... Reduce to $ .....

Benefit Type..... Reduce to $ .....

Benefit Type..... Reduce to $ .....

☐ Remove Additional Benefits .....

☐ Remove Benefit Indexation (CPI)

☐ Increase Waiting Period From..... To.....

☐ Reduce Benefit Period From..... To.....

☐ Change Level to Stepped

☐ Change of Name✻ From.....

To .....

☐ Change Postal Address To .....

.....

☐ Change Telephone Number To .....

☐ .....

▲ Monthly payment frequency is not available for superannuation policies paid by rollover.

✻ Attach an original certified copy of the Marriage, Divorce or Change of Name Certificate.

Note: Premiums for the basic sum insured on a whole of life and endowment policy cannot be reduced.

DECLARATION

I/We have read and consent to the handling, collection, use and disclosure of my personal and sensitive information in the manner described in the AIA Australia Privacy Policy available on the AIA Australia website at www.aia.com.au as updated from time to time or by calling AIA Australia on 1800 333 613, including exchange with third parties located in Australia and overseas.

I/We agree that this 'Request for Alteration' shall be deemed to be incorporated in the said Policy and form(s) part of the basis of the contract contained therein. If it is necessary to re-issue the Policy, the Company is hereby authorised to do so in the form currently used and subject to the terms and conditions applicable at this date.

Dated this ☐ day of ☐ 20 ☐

If Company, affix Company stamp here.

Signature of the Policy Owner(s) (If two lives, both signatures are required)

Address of Policy Owner(s)

AIA Australia Limited (ABN 79 004 837 861 AFSL 230043), PO Box 6111, Melbourne VIC 3004
Customer Phone: 1800 333 613 Adviser Phone: 1800 033 490 Fax: 1800 832 266