



Adviser Transfer Request Form

Please complete the following form so that we can process your request to appoint a new Adviser.

Policy Owner Details

Policy Owner Name:

Address:

Suburb: State: Postcode:

Contact Number: Date of Birth: / /

Email Address:

I wish to appoint a new Adviser for the following policy(s):

Policy Number Policy Number

Policy Number Policy Number

New Adviser Details (if known)

I wish AIA Australia to appoint an adviser on my behalf.

Adviser Name: Adviser ID:

Contact Number: Fax Number:

Email Address:

Policy Owner Authority

I understand that my existing Adviser will be notified of my request and that my new Adviser may;

- Have access to my policy and personal information.
- Be remunerated for these policies (where applicable) once my request is processed.

I can confirm that the information completed above is true and correct to the best of my knowledge.

I have read and consent to the handling, collection, use and disclosure of my personal and sensitive information in the manner described in the Privacy section of this form and the AIA Australia Privacy Policy available at www.aia.com.au as updated from time to time, including the exchange with third parties located in Australia and overseas. I agree that any personal and sensitive information AIA Australia holds will be governed by the most current Privacy Policy on AIA Australia's website.

Signature of the Policy Owner(s) (If two lives, both signatures are required)

Policy Owner Name	Policy Owner Signature	Date Request Signed
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Policy Owner Name	Policy Owner Signature	Date Request Signed
<input type="text"/>	<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>

Office Use Only

Adviser Name: Adviser ID:

Approved by: Date Actioned: / /

Please return completed applications to:
PO Box 6111, St Kilda Rd Central VIC 8008, Fax 1800 832 266 or au.customer@aia.com