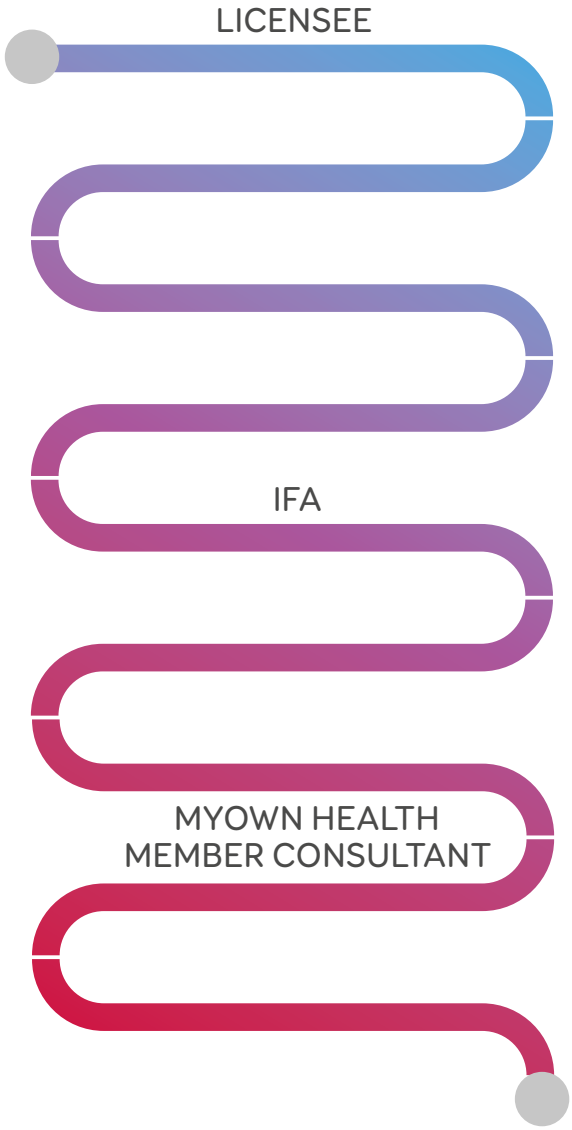
myOwn referral process



01 Licensee agrees to allow advisers to refer clients to myOwn health insurance

02 Licensee has both AIA Austraila and myOwn distribution agreements in place

03 Licensee has PI in place for referral model

04 Licensee has included myOwn health on its APL

05 Adviser completes training on myOwn health proposition

06 Adviser aware of licensees compliance requirements

07 Adviser completes referral form and sends to myOwn health

08 Contacts prospect at preferred time

09 Completes application process

10 Upon receipt of first premium, application completes and commission is generated

AIA Australia Limited (ABN 79 004 837 861 AFSL 230043). myOwn health insurance with AIA Vitality is issued by MO Health Pty Ltd ABN 32 611 323 034.
This information is current at the date of this publication June 2017 and is subject to change. This provides general information only, without taking into account the personal circumstances of any individual and is not intended as financial, medical, health or other advice. For the most up to date information on the terms and conditions of AIA Vitality partners and to view the benefits and rewards and AIA Vitality Terms and Conditions and Benefit Guides, see aiavitality.com.ai. For member queries, contact our member service team on 1800 848 254.

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