



# Guaranteed Annuities Lifestream Guaranteed Income

## ADMINISTRATION VIA COLONIAL FIRST STATE WRAP FORM

Instructions/information on how to complete this form

- Please complete this form using BLACK or BLUE INK in CAPITAL LETTERS.
- Use this form if you have completed an application form for Guaranteed Annuities Lifestream Guaranteed Income or your policy is maturing but now wish to have it administered via Colonial First State Wrap.
- Please ensure you have read and understood the Important information section at the back of this form.

### Section 1 – Declaration

I/We have read and understood the Guaranteed Annuities Lifestream Guaranteed Income via Colonial First State Wrap PDS and any relevant Supplementary PDS.

I/We understand that:

- AIA Australia ABN 79 004 837 961 AFSL 230043 has appointed Avanteos Investments Limited ABN 20 096 259 979 AFSL 245531 trading as Colonial First State Custom Solutions ABN 98 002 348 352 AFSL 232468 (CFS) to perform platform administration services in relation to Lifestream Guaranteed Income.
- CFS is providing platform administration services only in respect of Lifestream Guaranteed Income, and CFS nor any of its related parties, including the Commonwealth Bank of Australia ABN 48 123 123 124 (the bank) is not issuing, selling, providing custody services, or providing any other function in relation to Lifestream Guaranteed Income.
- CFS, the Bank or any of its subsidiaries are not guaranteeing or underwriting Lifestream Guaranteed Income or any repayment of capital or interest.
- Investments in Lifestream Guaranteed Income are not liabilities or deposits of CFS, the Bank or any of its subsidiaries.

In relation to your personal information:

- I/We understand that in purchasing the annuity via the relevant CFS platform, I/we have also become customers of CFS.
- I/We give my/our consent to CFS and any of its related parties, including the Commonwealth Bank of Australia ABN 48 123 123 124 for the collection, use and disclosure of my/our personal information as set out in the Commonwealth Bank Group Privacy Policy which I/we can access at [commbank.com.au](http://commbank.com.au).
- I/We acknowledge that I/we have read and understood the Commonwealth Bank Group Privacy Policy and I/we understand and agree that my/our consent continues to operate even though my/our relationship with CFS may come to an end.
- I/We acknowledge that AIA Australia Limited ABN 79 004 837 861 AFSL 230043 is part of the AIA Group and is not part of the Commonwealth Bank of Australia Group. The AIA Australia Privacy Policy is available at [aia.com.au/privacy](http://aia.com.au/privacy). I/We have read and understood the AIA Australia Privacy Policy and I/we acknowledge and consent to the collection and use of my/our personal information in accordance with the AIA Australia Privacy Policy.

Existing Policy Number

Platform Account Number

Signature of Policy/Owner Investor 1

Print Name

Date

Signature of Policy/Owner Investor 2

Print Name

Date

Post

Colonial First State  
Reply Paid 3460  
Melbourne VIC 8060

ePost (adviser use only)

Scan and upload the forms via e-Post through your platform.

**Important information**

This important information is in relation to Guaranteed Annuities Lifestream Guaranteed Income via Colonial First State First Wrap and does not replace the terms and conditions outlined in the PDS and any relevant Supplementary PDS'. The issue of the Guaranteed Annuities Lifestream Guaranteed Income PDS is solely authorised by AIA Australia Limited ABN 79 004 837 861 AFSL 230043 (AIA Australia) ('AIA Australia', 'we', 'our', 'us').

AIA Australia has appointed Avanteos Investments Limited ABN 20 096 259 979 AFSL 24551 trading as Colonial First State Custom Solutions (CFS) to perform platform administration services in relation to Guaranteed Annuities Lifestream Guaranteed Income (Annuity). CFS has given and has not withdrawn its consent to be referenced in the PDS in the form and context in which such references are made. CFS is providing platform administration services only and is not issuing, selling, guaranteeing, underwriting, providing custody services, or any other function in relation to the Annuity.

Neither AIA Company Limited nor any of its subsidiaries (other than AIA Australia to the extent provided in this PDS) nor the Commonwealth Bank of Australia Group nor their subsidiaries guarantee Lifestream Guaranteed Income annuities or the repayment of capital or interest by AIA Australia. Investments in Lifestream Guaranteed Income annuities are not deposits or other liabilities of AIA Company Limited nor any of its subsidiaries (other than AIA Australia) nor the Commonwealth Bank of Australia Group nor their subsidiaries.

**Keeping us informed**

It is important that your details are correct so that we can communicate with you and provide you with important information. You can call CFS on 1800 100 145 between 8am-7pm (AEST/AEDT), Monday to Friday to update your contact details. To notify CFS of any other changes to your Annuity, you can do so by writing to:

Colonial First State  
Reply Paid 3460  
GPO Melbourne VIC 3001