

QUICK REFERENCE GUIDE – VITALITY SEARCH



Adviser Login:-

Once login to the Adviser Website, select Vitality Search from the Vitality Menu.

A screenshot of a web browser displaying the AIA Adviser Website. The browser's address bar shows the URL: https://meltvweb01/wps/myportal/aia/home/vitality/vitalitysearch/!ut/p/c5/pZDJboNAEES_xR8QdQ8ztuNjA8ZhGcIyYOCCRgpKjOJFCcGCrw9SIEN. The page header includes the AIA logo, the text 'Adviser Site', and a greeting 'Good Afternoon 3B0000216'. A navigation menu at the top right contains links for 'Adviser Home', 'Change Password', 'Quick Links', 'Feedback', 'Contact Us', and 'Log Out'. On the left side, there is a vertical menu with categories like 'Important Contacts', 'Datafeed Registration/Cancellation', 'News', 'Vitality', 'Proposals In Progress', 'Policy Search / Reports', 'Revenue Statements', 'New Quotes and eApp Express', 'Procedures & Forms', 'Products', 'Stationery Request Form', 'Events', 'Marketing', 'WeCare', 'Adviser Admin', 'Claims Tracking', and 'Old Quotes and eApp Express'. The 'Vitality' menu item is expanded, showing sub-options: 'Vitality Search', 'Vitality toolkit', and 'Online Training'. The main content area is titled 'Vitality Search' and contains a search form with the following fields: 'Life Insured Name (surname, firstname)', 'Life Insured date of birth (dd/mm/yyyy)', and 'Search by' (a dropdown menu currently set to 'None'). A 'Search' button is located at the bottom of the form.

QUICK REFERENCE GUIDE – VITALITY SEARCH



Select “Not Activated in 30 Days” under Search by.

A screenshot of a web browser displaying the AIA Australia website. The browser's address bar shows the URL: https://meltvweb01/wps/myportal/aia/home/vitality/vitalitysearch/!ut/p/c5/04_SB8K8xLLM9MSSzPy8xBz9CP0os3hfRyNXQ0sTA0t_J0c3A0_3ALdAI. The page title is "AIA Australia - Home - Vita...". The main content area is titled "Vitality Search" and features a "Search Vitality" section with a red header. Below the header, there are two input fields: "Life Insured Name (surname, firstname)" and "Life Insured date of birth (dd/mm/yyyy)". A "Search by" dropdown menu is open, showing options: "None", "Lapsed", "Validity Status", "Anniversary", and "Not Activated in 30 Days". The "Not Activated in 30 Days" option is highlighted in blue. The left sidebar contains a list of navigation links, including "Important Contacts", "Datafeed Registration/Cancellation", "News", "Vitality", "Proposals In Progress", "Policy Search / Reports", "Revenue Statements", "New Quotes and eApp Express", "Procedures & Forms", "Products", "Stationery Request Form", "Events", "Marketing", "WeCare", "Adviser Admin", "Claims Tracking", and "Old Quotes and eApp Express". The top right corner of the page displays "Adviser Site" and a navigation menu with links for "Adviser Home", "Change Password", "Quick Links", "Feedback", "Contact Us", and "Log Out".

QUICK REFERENCE GUIDE – VITALITY SEARCH



Not Activated in 30 Days report generated.

AIA Australia - Home - Vita... x +

https://meltvweb01/wps/myportal/aia/home/vitality/vitalitysearch/vitalitysearchresult/ut/p/c5/hY1NboMwFITPwgneMwbSLA2EFiPzYBNgipqf 80%

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Adviser Site

Good Afternoon 3B0000216 [Adviser Home](#) | [Change Password](#) | [Quick Links](#) | [Feedback](#) | [Contact Us](#) | [Log Out](#)

Important Contacts
Datafeed Registration/Cancellation
News
Vitality
Proposals In Progress
Policy Search / Reports
Revenue Statements
New Quotes and eApp Express
Procedures & Forms
Products
Stationery Request Form
Events
Marketing
WeCare
Adviser Admin
Claims Tracking
Old Quotes and eApp Express

[Adviser Home](#) / [Vitality](#) / [Vitality Search](#) / [Vitality Search Result](#)

Vitality Search Results

Vitality List

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Adviser Code	Vitality number	Life Insured	Insured DOB	Vitality Status	Membership Status	Issue Date	Anniversary Date	Premium frequency	Paid to date	Date of termination	Linked Policy Number
3B0000216	1000056991	JOXXXXXX XX XXX	07/04/1967	Bronze	Registered	03/11/2014	03/11/2017	Monthly	03/01/2017	01/01/1900	61455350
3B0000216	1000059583	MOXXXXXX XX XXXXX	12/09/1955	Bronze	Registered	18/11/2014	18/11/2017	Monthly	18/01/2017	01/01/1900	61482936
3B0000216	1000085524	CAXXXXXXXX XXX XXXXXXXXX	01/10/1962	Bronze	Registered	18/12/2014	18/12/2017	Monthly	18/01/2017	01/01/1900	61757848
3B0000216	1000085532	VEXXXX XX XXXXXXX	07/07/1967	Bronze	Registered	19/12/2014	19/12/2017	Monthly	19/01/2017	01/01/1900	61760523
3B0000216	1000070841	BAXXXXXXXX XX XXXXX	14/03/1961	Bronze	Registered	23/01/2015	23/01/2018	Monthly	23/02/2017	01/01/1900	61822231
3B0000216	1000106433	COXXX XXXXX XXX XXXXX	14/11/1971	Bronze	Registered	26/08/2015	26/08/2017	Monthly	26/02/2017	01/01/1900	62913153
3B0000216	1000112999	RAXX XX XXX	16/11/1972	Bronze	Registered	24/09/2015	24/09/2017	Annual	24/09/2017	01/01/1900	63094861
3B0000216	1000118989	BAXXXXXXXX XX XXXX	04/06/1975	Bronze	Registered	20/10/2015	20/10/2017	Monthly	20/01/2017	01/01/1900	63300758
3B0000216	1000120169	HAXXXXXXXX XX XXX	11/08/1957	Bronze	Registered	27/10/2015	27/10/2017	Monthly	27/02/2017	01/01/1900	62322114
3B0000216	1000122145	DEXXXXXX XX XXXXX	04/08/1967	Bronze	Registered	04/11/2015	04/11/2017	Monthly	04/01/2017	01/01/1900	62623084

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State: All States [Click to view printable version of this report](#)

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Internal Admin login:-

Additional Adviser Code has been added along with the existing Search by State.

Input the Adviser Code and also select the Not Activated in 30 Days.

A screenshot of a web browser displaying the AIA Australia Vitality Search page. The browser address bar shows the URL: https://meltweb01/wps/myportal/aia/home/vitality/vitalitysearch/!ut/p/c5/IU_LboJAFP0WPqCZCzOgLAcQBACUmeG1ITSaRILRtJQgvr42JjXUQ0t. The page header includes the AIA logo, the text "Adviser Site", and the user name "Good Afternoon AAIMS5680". A navigation menu on the left lists various options like "Important Contacts", "Datafeed Registration/Cancellation", "News", "Vitality", "Proposals In Progress", "Policy Search / Reports", "Revenue Statements", "New Quotes and eApp Express", "Procedures & Forms", "Products", "Stationery Request Form", "Events", "Marketing", "WeCare", "Sales Advice", "Adviser Admin", "User Management", "Group Underwriting Reports", "Claims Tracking", and "Old Quotes and eApp Express". The main content area is titled "Vitality Search" and contains a "Search Vitality" form. The form fields are: "Life Insured Name (surname, firstname)" (empty), "Life Insured date of birth (dd/mm/yyyy)" (empty), "Adviser code" (800000000), "Search by State" (--select--), and "Search by" (None). A dropdown menu is open for "Search by", showing options: None, Lapsed, Vitality Status, Anniversary, and Not Activated in 30 Days (highlighted).

QUICK REFERENCE GUIDE – VITALITY SEARCH



Not Activated in 30 Days report filtered by the specific adviser is generated.

Good Afternoon AIMI55680

Adviser Home | Quick Links | Feedback | Contact Us | Log Out

Adviser Home / Vitality / Vitality Search / Vitality Search Result

Vitality Search Results

Vitality List

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Adviser Code	Vitality number	Life Insured	Insured DOB	Vitality Status	Membership Status	Issue Date	Anniversary Date	Premium frequency	Paid to date	Date of termination	Linked Policy Number
800000000	1000052082	WUXXXX XX XXXXXX	02/02/1983	Bronze	Registered	05/10/2014	05/10/2017	Annual	05/10/2017	01/01/1900	15907818
800000000	1000102527	PEXXXXXX XX XXXXX	27/01/1986	Bronze	Registered	04/08/2015	04/08/2018	Monthly	04/01/2017	01/01/1900	16230838
800000000	1000144149	REXXX XX XXXXXXX	09/12/1971	Bronze	Registered	09/02/2016	09/02/2018	Annual	09/08/2018	01/01/1900	82894498
800000000	1000186525	DE XXXX XXXXXX	14/06/1972	Silver	Registered	12/04/2016	12/04/2018	Annual	12/04/2017	01/01/1900	16543885
800000000	1000180153	STXXXX XX XXXXX	17/06/1976	Bronze	Registered	16/05/2016	16/05/2018	Monthly	16/01/2017	01/01/1900	16560851
800000000	1000219149	DE XXXXXXXXXXXX XX XXXXXX	21/06/1961	Bronze	Registered	04/08/2016	04/08/2017	Monthly	04/11/2016	01/01/1900	16037716
800000000	1000229420	CLXXXXXXXXXXXXXX XXX XXXXXXX	16/06/1960	Bronze	Registered	10/08/2016	10/08/2017	Monthly	10/01/2017	01/01/1900	16833878
800000000	1000304057	LOXX XX XXXX	17/11/1978	Bronze	Registered	14/12/2016	14/12/2017	Monthly	14/01/2017	01/01/1900	16788907

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State: All States

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